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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re	:	Chapter 11
	:	
YOUNG BROADCASTING INC., <i>et al.</i> ,	:	Case No. 09-10645 (AJG)
	:	
Debtors.	:	(Jointly Administered)
	:	
	:	

**OBJECTION OF WACHOVIA BANK, N.A., AGENT FOR SENIOR SECURED  
LENDERS, TO THE PLAN OF REORGANIZATION OF THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS**

Wachovia Bank, N.A. (“Wachovia”), the administrative agent for the senior secured lenders (the “Lenders”) under the Credit Agreement dated as of May 3, 2005, with Young Broadcasting, Inc. (“YBI” or the “Company”) and its subsidiaries (the “Debtors”), hereby objects to the confirmation of the Official Committee of Unsecured Creditors’ (the “Committee”) Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (the “Committee Plan”). The bases for Wachovia’s objection will be set forth in Wachovia’s pre-hearing brief, which will be filed tomorrow, December 16, 2009 by 3 p.m. EST, as per the Court’s authorization to extend the extend the filing date set in the November 6, 2009 Scheduling Order (Doc. No. 654). All the bases for Wachovia’s objection will be set forth in the pre-hearing brief and are incorporated herein by reference.

Dated: December 15, 2009

Respectfully submitted,

Milbank, Tweed, Hadley & McCloy, LLP

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